

28 January 2026



AMTEL HOLDINGS BERHAD
[199601037096 (409449-A)]
(Incorporated in Malaysia)

UNAUDITED INTERIM FINANCIAL REPORT
FOR THE FORTH FINANCIAL QUARTER ENDED
30 NOVEMBER 2025

AMTEL HOLDINGS BERHAD

[199601037096 (409449-A)]

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL YEAR ENDED 30 NOVEMBER 2025

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTERS	
	CURRENT YEAR QUARTER 30-11-2025	PRECEDING YEAR CORRESPONDING QUARTER 30-11-2024	CURRENT YEAR QUARTER 30-11-2025	PRECEDING YEAR QUARTER 30-11-2024
	RM'000	RM'000	RM'000	RM'000
Revenue	17,716	16,513	69,883	71,737
Operating expenses	(17,190)	(14,867)	(64,040)	(65,191)
Other operating income	383	76	1,238	1,058
Profit from operations	909	1,722	7,081	7,604
Finance costs	(14)	(13)	(47)	(52)
Share of results of associates	74	(8)	181	102
Profit before tax	969	1,701	7,215	7,654
Income tax expense	(518)	(535)	(2,154)	(2,299)
Profit for the financial year	451	1,166	5,061	5,355
Other comprehensive income, net of tax				
<i>Items that may be reclassified</i>				
<i>subsequently to Profit or Loss:</i>				
Foreign currency translation	-	-	-	-
Total comprehensive income for the financial year	451	1,166	5,061	5,355
<u>Profit for the financial year attributable to:-</u>				
Owners of the Company	535	1,169	5,174	5,367
Non-controlling Interests	(84)	(3)	(113)	(12)
	451	1,166	5,061	5,355
<u>Total comprehensive income attributable to:-</u>				
Owners of the Company	535	1,169	5,174	5,367
Non-controlling Interests	(84)	(3)	(113)	(12)
	451	1,166	5,061	5,355
Earnings Per Share:-				
Basic (sen)	0.56	1.23	5.42	5.63
Diluted (sen)	0.56	1.23	5.42	5.63

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 30 November 2024 and the accompanying explanatory notes attached to the interim financial report.

AMTEL HOLDINGS BERHAD

[199601037096 (409449-A)]

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 30 NOVEMBER 2025

(The figures have not been audited)

	<u>UNAUDITED</u> AS AT CURRENT FINANCIAL YEAR ENDED 30/11/2025	<u>AUDITED</u> AS AT PRECEDING FINANCIAL YEAR ENDED 30/11/2024
Note	RM'000	RM'000
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	27,408	26,690
Investment Properties	4,069	4,127
Investments in Associates	1,174	1,019
Other Investments	250	250
Intangible Assets	2,562	1,633
Deferred Tax Assets	1,003	1,003
	<u>36,466</u>	<u>34,722</u>
Current Assets		
Inventories	6,826	5,716
Trade & Other Receivables, Deposits and Prepayments	7,790	7,647
Contract Assets	4,562	3,757
Other Investments	23,651	19,733
Cash Deposits with Licensed Banks	4,147	4,040
Cash and Bank Balances	16,963	15,626
	<u>63,939</u>	<u>56,519</u>
TOTAL ASSETS	<u>100,405</u>	<u>91,241</u>
EQUITY AND LIABILITIES		
Equity Attributable to Owners of the Company		
Share Capital	40,625	40,625
Treasury Shares	(1,858)	(1,858)
Reserves	43,554	38,380
Equity Attributable to Owners of the Parent	<u>82,321</u>	<u>77,147</u>
Non-controlling Interests ("NCI")	674	787
Total Equity	<u>82,995</u>	<u>77,934</u>
Non-Current Liabilities		
Lease Liabilities	331	130
Deferred Tax Liabilities	24	24
	<u>355</u>	<u>154</u>
Current Liabilities		
Trade & Other Payables and Accruals	13,495	11,693
Contract Liabilities	2,799	872
Short Term Borrowings	525	492
Tax Liabilities	142	59
Lease Liabilities	94	37
	<u>17,055</u>	<u>13,153</u>
Total Liabilities	<u>17,410</u>	<u>13,307</u>
TOTAL EQUITY AND LIABILITIES	<u>100,405</u>	<u>91,241</u>
Net Assets Per Share (RM)	(1) 0.8697	0.8166

Note:

(1) The net asset per share of the Company is calculated based on the net assets at the end of the reporting period of RM82.99 million (30.11.2024: RM77.93 million) divided by the number of shares in issue at the end of the reporting period of 95,432,857 (30.11.2024: 95,432,857), after deducting the treasury shares

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 30 November 2024 and the accompanying explanatory notes attached to the interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL YEAR ENDED 30 NOVEMBER 2025 (The figures have not been audited)

	<----- Attributable to Owners of the Company ----->						Non- controlling Interests	Total Equity
	Share Capital RM'000	Treasury Shares RM'000	Fair Value Reserve RM'000	Foreign Exchange Reserve RM'000	Retained Earnings RM'000	Sub-total RM'000	RM'000	RM'000
12 months ended 30 November 2025								
At 1 December 2024	40,625	(1,858)	159	-	38,221	77,147	787	77,934
Comprehensive Income:								
Profit/(Loss) for the financial year	-	-	-	-	5,174	5,174	(113)	5,061
Total comprehensive income for the financial year	-	-	-	-	5,174	5,174	(113)	5,061
At 30 November 2025	40,625	(1,858)	159	-	43,395	82,321	674	82,995
12 months ended 30 November 2024								
At 1 December 2023	40,537	(1,858)	159	-	32,854	71,692	-	71,692
Transactions with owner:								
Issuance of shares pursuant to exercise of warrants	88	-	-	-	-	88	-	88
Subscription of shares by NCI in a subsidiary	-	-	-	-	-	-	800	800
Total transactions with owner	88	-	-	-	-	88	800	888
Comprehensive Income:								
Profit/(Loss) for the financial year	-	-	-	-	5,367	5,367	(13)	5,354
Total comprehensive income for the financial year	-	-	-	-	5,367	5,367	(13)	5,354
At 30 November 2024	40,625	(1,858)	159	-	38,221	77,147	787	77,934

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 30 November 2024 and the accompanying explanatory notes attached to the interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**FOR THE FINANCIAL YEAR ENDED 30 NOVEMBER 2025**

(The figures have not been audited)

	CURRENT FINANCIAL YEAR ENDED 30/11/2025 RM'000	PRECEDING FINANCIAL YEAR ENDED 30-11-2024 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	7,215	7,654
Adjustments for:-		
Non-cash items	1,244	873
Non-operating items	(1,392)	(626)
Share of results of associates	(181)	(102)
Operating profit before changes in working capital	6,886	7,799
Changes in working capital:-		
Inventories	(1,110)	41
Net changes in contract assets and liabilities	(805)	84
Net changes in current assets	(260)	2,290
Net changes in current liabilities	3,841	(2,347)
Cash generated from operations	8,552	7,867
Interest received	237	161
Dividend received	43	30
Interest paid	(47)	(43)
Net income tax paid	(1,942)	(3,256)
Net cash from operating activities	6,843	4,759
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(1,924)	(700)
Proceeds from disposal of property, plant and equipment	5	19
Proceeds from disposal of quoted equity securities	629	652
Acquisition of quoted equity securities	(1,841)	(601)
Placement of fixed income funds	(2,138)	(8,974)
Net changes in pledged cash deposits	-	(107)
Distribution income from income funds	601	488
Additions to investment properties	-	(101)
Additions to intangible assets	(929)	(1,633)
Net repayment from/(advances to) associates	147	(71)
Net cash used in investing activities	(5,450)	(11,028)
CASH FLOW FROM FINANCING ACTIVITIES		
Net payments of finance lease	(89)	(50)
Proceeds from issuance of new shares	-	87
Subscription of new shares by NCI in a subsidiary	-	800
Net cash (used in)/from financing activities	(89)	837
NET DECREASE IN CASH AND CASH EQUIVALENTS	1,304	(5,432)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR	15,134	20,566
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL YEAR	16,438	15,134
Cash and cash equivalents at end of the financial year comprise of:-		
Cash at banks and in hand	16,963	15,626
Cash deposits with licensed banks	4,147	4,040
Bank overdrafts	(525)	(492)
	20,585	19,174
Less: Cash deposits with licensed banks under lien	(4,147)	(4,040)
	16,438	15,134

Note:

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 30 November 2024 and the accompanying explanatory notes attached to the interim financial report.

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UNAUDITED INTERIM FINANCIAL REPORT FOR THE FORTH FINANCIAL QUARTER ENDED 30 NOVEMBER 2025 ("Q4 FY 2025")

NOTES TO THE INTERIM FINANCIAL REPORT

PART (A): EXPLANATORY NOTES PURSUANT TO MFRS 134: *INTERIM FINANCIAL REPORTING*

1. Basis of Preparation

This interim financial report of Amtel Holdings Berhad ("AMTEL" or "Company") and its subsidiaries ("AMTEL Group" or "the Group") are unaudited and has been prepared in accordance with the reporting requirements as set out in Malaysian Financial Reporting Standards ("MFRS") 134: *Interim Financial Reporting* and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

The condensed consolidated interim financial report should be read in conjunction with the latest audited financial statements of AMTEL Group for the financial year ended 30 November 2024 ("FY 2024") and the accompanying explanatory notes attached to this interim financial report. These explanatory notes provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since FY 2024.

2. Significant Accounting Policies

The accounting policies and methods of computation adopted by the Group in the preparation of this interim financial report are consistent with those used in the preparation of the Group's audited financial statements for FY 2024.

Our Group has not early adopted any new standards, amendments/improvements to MFRSs which are applicable to the Group that have been issued by the Malaysian Accounting Standards Board but are not yet effective for the Group's current financial period. Nevertheless, the Group and the Company expects that the initial application of the accounting standards, amendments or interpretations are not expected to have significant impact to the current period and prior period financial statements of the Group and the Company.

3. Audit Qualification

The audit report on the Group's financial statements for FY 2024 did not contain any qualification.

4. Seasonal or cyclical Factors

The Group's operations are not affected by seasonal or cyclical factors during the financial year under review.

5. Unusual Items

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows of the Group during the financial year under review.

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6. Material Changes in Estimates of Amounts Reported

There were no changes in estimates of amounts reported in the prior financial year or changes in estimates of amounts reported in prior financial periods that have a material effect in the current financial year ended 30 November 2025.

7. Dividend Paid

There was no dividend paid during the financial year ended 30 November 2025.

8. Debt and Equity Securities

There was no issuance, cancellation, repurchase, resale, or repayment of debt and equity securities during the financial year under review.

(1) Share Capital

The movement in the Company's issued and paid up share capital during the financial year is as follows:-

	<- Number of ordinary shares ->		<----- Amount ----->	
	Current Quarter	Preceding Year Corresponding Quarter	Current Year	Preceding Year
	30/11/2025 Units	30/11/2024 Units	30/11/2025 RM	30/11/2024 RM
At beginning of the financial quarter/year	98,285,757	98,151,432	40,624,488	40,537,176
Issuance of shares pursuant to the exercise of warrants during the financial quarter/year	-	134,325	-	87,252
At end of the financial quarter/year	98,285,757	98,285,757	40,624,428	40,624,428

(2) Treasury Shares

As at the current financial year ended 30 November 2025, the Company held 2,852,900 (2024: 2,852,900) treasury shares out of its 98,285,757 (2024: 98,285,757) issued and paid-up ordinary shares. Such treasury shares are held at a carrying amount of RM1,857,975 (2024: RM1,857,975).

No treasury shares were sold during the current financial year.

9. Changes in the Composition of the Group

There was no change in the composition of the Group during the current financial year.

10. Valuation of Property, Plant and Equipment

(1) Property, plant and equipment which are stated at cost have been brought forward without amendment from the previous annual financial statements.

(2) There was no material acquisition or disposal of property, plant and equipment by the Group during the financial year.

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11. Capital and Other Commitments

The Group has made commitment for the following:-

Group

As At
30/11/2025
RM'000

Approved and contracted for:-

- Purchase and development of software applications

960

12. Segmental Reporting

The Group's segment information for the financial year ended 30 November 2025 is as follows:-

(i) Major Business Segments

The basis of segmentation and measurement of segment performance is consistent with the basis adopted in the last audited annual financial statements.

12-month ended 30 November 2025

	Information & Communication Technology ("ICT")	Telecommunications, Infrastructure & Services ("TIS")	Others	Elimination	Consolidated
GROUP	RM'000	RM'000	RM'000	RM'000	RM'000
SEGMENT REVENUE					
External revenue	60,797	8,858	228	-	69,883
Inter-segment revenue	1,985	-	3,713	(5,698)	-
Total revenue	62,782	8,858	3,941	(5,698)	69,883

	ICT	TIS	Others	Consolidated
SEGMENT RESULTS	RM'000	RM'000	RM'000	RM'000
Profit/(Loss) from operations	6,981	1,015	(915)	7,081
Finance costs	(8)	(38)	(1)	(47)
Share of results of associates	188	(7)	-	181
Profit/(Loss) before tax	7,161	970	(916)	7,215
Income tax expense	(1,876)	(261)	(17)	(2,154)
Profit/(Loss) for the year	5,285	709	(933)	5,061

	ICT	TIS	Others	Consolidated
FINANCIAL POSITION	RM'000	RM'000	RM'000	RM'000
As at 30 November 2025				
Total segment assets	43,430	14,056	42,919	100,405
Total segment liabilities	11,031	5,840	539	17,410

	ICT	TIS	Others	Consolidated
Other segment information	RM'000	RM'000	RM'000	RM'000
Capital expenditure:				
- additions to property, plant and equipment	1,087	408	429	1,924
Depreciation of property, plant and equipment	522	171	494	1,187
Depreciation of investment properties	-	-	58	58

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12. Segmental Reporting (Cont'd) (i) Major Business Segments (Cont'd)

12-month ended 30 November 2024

GROUP	ICT RM'000	TIS RM'000	Others RM'000	Elimination RM'000	Consolidated RM'000
SEGMENT REVENUE					
External revenue	58,422	13,099	216	-	71,737
Inter-segment revenue	2,391	-	3,439	(5,830)	-
Total revenue	60,813	13,099	3,655	(5,830)	71,737
SEGMENT RESULTS					
Profit/(Loss) from operations	5,571	2,526	(493)	7,604	
Finance costs	(10)	(42)	-	(52)	
Share of results of associates	98	4	-	102	
Profit/(Loss) before tax	5,659	2,488	(493)	7,654	
Income tax expense	(1,445)	(564)	(290)	(2,299)	
Profit/(Loss) for the year	4,214	1,924	(783)	5,355	
FINANCIAL POSITION					
As at 30 November 2024					
Total segment assets	38,437	13,025	39,779	91,241	
Total segment liabilities	8,477	4,428	402	13,307	
Other segment information					
Capital expenditure:					
- additions to property, plant and equipment	551	79	70	700	
Depreciation of property, plant and equipment	506	240	567	1,313	
Depreciation of investment property	-	-	57	57	

(ii) Geographical Segments

The Group operates its business in Malaysia, hence no geographical segment is presented.

13. Significant Event Subsequent to the End of the Interim Period

There was no significant event subsequent to the end of the reporting financial year ended 30 November 2025 that has not been reflected in the financial statements or to be disclosed as at the date of issue of this quarterly report.

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14. Changes in Contingent Liabilities and Contingent assets

There were no changes in contingent liabilities or contingent assets since the last reporting date as at 30 November 2024, except for the following:-

	As At 30/11/2025
Company	
<u>Financial guarantees – Secured</u>	RM'000
The maximum exposure to credit risk amounts representing the outstanding credit facilities of the subsidiaries guaranteed by the Company	<u>525</u>
Group	
<u>Financial guarantees – Secured*</u>	
Bank guarantees	<u>1,211</u>

* The bank guarantees are secured against the fixed deposits of the subsidiaries.

At the reporting date, there was no indication that these subsidiaries would default on their repayments during the guarantee period.

15. Related Party Transactions

The recurrent related party transactions between the Company and the Group with Milan Utama Sdn Bhd ("MUSB"), an associate company in which a director and shareholder of AMTEL has a financial interest, are summarised as follows:-

	Current Quarter 30/11/2025 RM'000	Current Year 30/11/2025 RM'000
Group		
Income		
1. Rental income from MUSB	28	76
Expenses		
2. Purchases from MUSB	1,045	2,696

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UNAUDITED INTERIM FINANCIAL REPORT FOR THE FORTH FINANCIAL QUARTER ENDED 30 NOVEMBER 2025 ("Q4 FY2025")

PART (B): ADDITIONAL INFORMATION PURSUANT TO BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS

1. Review of Performance

Analysis of financial quarter performance

For Q4 FY2025, our Group recorded revenue of RM17.72 million, representing a slight increase from RM16.51 million in the corresponding quarter of the preceding financial year. The higher revenue posted was contributed by higher sales registered by the ICT segment. Notwithstanding the higher revenue, profit after tax ("PAT") dropped to RM451 thousand from RM1.17 million in Q4 FY2024, primarily due to lower sales and project loss in the TIS segment.

Analysis of the annual financial performance

For FY2025, the Group reported revenue of RM69.88 million, a marginal decrease of 2.6% from RM71.74 million in the preceding financial year, mainly attributable to lower sales recorded by the TIS segment. PAT for the year amounted to RM5.06 million compared to RM5.36 million previously, primarily due to reduced contributions from the same segment.

The details of the financial performance of the respective business segment are summarised as follows:-

ICT Segment

The financial performance of the ICT segment is summarised as per the table below:-

Group	Preceding Year			Current Year		
	Current Quarter	Corresponding Quarter	Changes %	Current Year	Preceding Year	Changes %
	30/11/2025 RM'000	30/11/2024 RM'000		30/11/2025 RM'000	30/11/2024 RM'000	
Segment revenue	17,212	14,007	22.9	60,797	58,422	4.1
Segment profit after tax	1,230	800	53.8	5,285	4,214	25.4

In FY2025, the ICT segment remained the dominant contributor to the Group's revenue, representing approximately 87.0% (FY2024: 81.4%) of total revenue, and was also the primary driver of the Group's PAT.

The segment delivered stronger quarterly results, supported by higher sales volume and improved margins, with revenue increasing to RM17.21 million and PAT to RM1.23 million from RM14.01 million and RM0.80 million, respectively, in the same quarter last year.

For the financial year, segment revenue rose to RM60.80 million from RM58.42 million, while PAT increased to RM5.29 million from RM4.21 million.

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1. Review of Performance (Cont'd)

TIS Segment

The financial performance of the TIS segment is summarised as per the table below:-

Group	Preceding Year		Changes %	Preceding Year		Changes %
	Current Quarter	Corresponding Quarter		Current Year	Preceding Year	
	30/11/2025 RM'000	30/11/2024 RM'000		30/11/2025 RM'000	30/11/2024 RM'000	
Segment revenue	445	2,427	-81.7	8,858	13,099	-32.4
Segment profit after tax	(538)	463	>-100.0	709	1,924	-63.1

The TIS segment recorded lower performance during the quarter under review, with revenue declining to RM445 thousand and a loss after tax of RM538 thousand, compared with revenue of RM2.43 million and profit after tax of RM463 thousand in the same quarter last year.

As a result, for FY2025, segment revenue decreased to RM8.86 million from RM13.10 million, while PAT declined to RM709 thousand from RM1.92 million.

Others Segment

The financial performance of the Others segment is summarised as per the table below:-

Group	Preceding Year		Changes %	Preceding Year		Changes %
	Current Quarter	Corresponding Quarter		Current Year	Preceding Year	
	30/11/2025 RM'00	30/11/2024 RM'000		30/11/2025 RM'000	30/11/2024 RM'000	
Segment revenue	59	79	-25.3	228	216	5.6
Segment loss after tax	(241)	(97)	>-100	(933)	(783)	-19.2

The loss relates mainly to the operating and corporate expenses of the investment holding company.

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2. Material Changes in the Profit After Tax for the Quarter Reported as Compared with the Immediate Preceding Quarter.

The Group's performance in the current financial quarter and the immediate preceding quarter are summarised as follows:-

Group	Current Quarter	Immediate Preceding Quarter	Changes %
	Q4 FY 2025 RM'000	Q3 FY 2025 RM'000	
Total revenue	18,665	19,325	-3.42
Profit before tax	969	2,781	>-100.0
Profit after tax	451	2,151	>-100.0

The Group posted lower results this quarter, with revenue reduced to RM18.67 million and PAT decreasing to RM451 thousand from RM19.33 million and RM2.15 million, respectively, in the immediate preceding quarter, mainly due to lower sales and losses in the TIS segment.

3. Commentary on the Group's Prospects

The global business environment is expected to remain mixed, with inflationary pressures, commodity and currency fluctuations, and evolving trade policies. On the domestic front, Malaysia's economy is anticipated to remain positive over the coming year, with opportunities for further growth should the international conditions stabilise.

In response, we will continue to prioritise operational efficiency and prudent capital management, strengthen relationships with existing customers, and expand our product offerings in the ICT and vehicle manufacturing and assembly segments to stay competitive and drive sustainable growth.

Looking forward, demand from our key customers is expected to remain stable, and barring unforeseen circumstances, the Group is confident in its prospects for the next financial year.

4. Variances of Actual Profit from Forecast Profit

Not applicable.

5. Dividend

The Board of Directors does not recommend any payment of dividends for the current financial year ended 30 November 2025.

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6. Income Tax Expense

The movement in income tax expense for the Group for the current financial quarter under review is summarised as follows:-

Group	Current Quarter	Preceding Year Corresponding Quarter	Current Year	Preceding Year
	30/11/2025 RM'000	30/11/2024 RM'000	30/11/2025 RM'000	30/11/2024 RM'000
<u>Current tax expense:</u>				
Based on results for the financial year	(518)	(665)	(2,154)	(2,189)
Under provision in prior financial years	-	166	-	(110)
Deferred tax	-	(36)	-	-
Tax expense	(518)	(535)	(2,154)	(2,299)

The effective tax rate is higher than the statutory income tax rate due to the losses of certain subsidiaries not being available for set-off against taxable profits of other subsidiaries and certain expenses that are not allowed for tax deduction purposes.

7. Material Litigation

The Group is not engaged in any material litigation, claims or arbitration, either as plaintiff or defendant as at the date of issue of this quarterly report.

8. Status of Corporate Proposals

There is no corporate proposal announced, but yet to be completed as at the date of issue of this quarterly report, other than as mentioned below.

Long-Term Incentive Plan ("LTIP")

The LTIP which comprises the Employees Share Option Scheme ("ESOS") and the Share Grant Plan ("SGP") of up to fifteen per centum (15%) of the total number of issued shares in the Company (excluding treasury shares of the Company, if any) for the eligible person(s) during the LTIP period, approved by the shareholders at the Extraordinary General Meeting of the Company held on 25 May 2022 was implemented on 3 October 2022. The LTIP shall be in force for a period of five (5) years until 2 October 2027.

During the financial year ended 30 November 2025, no ESOS and/or SGP was granted or awarded.

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9. Group Borrowings and Debt Securities

The Group's total borrowings (all denominated in Ringgit Malaysia) as at 30 November 2025 are as follows:-

Group	As at 30/11/2025 (Unaudited) RM'000	As at 30/11//2024 (Audited) RM'000
(1) <u>Short Term Borrowings:-</u>		
<u>Secured</u>		
Overdrafts	525	492
Lease payables within the next 12 months	94	37
(2) <u>Long Term Borrowings:-</u>		
<u>Secured</u>		
Lease payables after the next 12 months	331	130

The Group does not have borrowing denominated in foreign currency and there was no debt security issued.

10. Earnings Per Share ("EPS")

(1) Basic EPS

The basic EPS of the Group is calculated based on the consolidated profit attributable to owners of the Company divided by the weighted average number of ordinary shares in issue during the financial quarter and financial year, excluding treasury shares held by the Company as shown below:-

Group	Current Quarter 30/11/2025	Preceding Year Corresponding Quarter 30/11/2024	Current Year 30/11/2025	Preceding Year 30/11/2024
Profit for the financial quarter/year attributable to owners of the Company (RM'000)	535	1,169	5,174	5,367
Weighted average number of shares (unit)	95,432,857	95,429,303	95,432,857	95,398,530
Basic EPS (sen)	0.56	1.23	5.42	5.63

(2) Diluted EPS

The diluted earnings per ordinary share are equal to the basic earnings per ordinary share, as there were no potential dilution effects on the Company's ordinary shares at the end of the reporting period.

AMTEL HOLDINGS BERHAD

[199601037096 (409449-A)]
(Incorporated in Malaysia)

11. Notes to the Condensed Consolidated Statement of Comprehensive Income

Total comprehensive income is arrived at after charging/(crediting) the following items:-

	Current Quarter 30/11/2025 RM'000	Preceding Year Corresponding Quarter 30/11/2024 RM'000	Current Year 30/11/2025 RM'000	Preceding Year 30/11/2024 RM'000
1. Interest income	(68)	(59)	(237)	(161)
2. Dividend income	(22)	(10)	(43)	(30)
3. Distribution income from income funds	(153)	(145)	(601)	(488)
4. Rental income	(5)	-	(5)	-
5. Other (income)/expense excluding interest and dividend income	(98)	14	(220)	(49)
6. Interest expense	14	13	47	52
7. Depreciation of property, plant & equipment ("PPE")	292	339	1,187	1,313
8. Depreciation of investment properties	15	15	58	57
9. Inventories written down	-	-	28	75
10. Inventories written off	-	-	146	-
11. Net foreign exchange loss/(gain)	118	(24)	302	82
12. Net provision of warranty costs	105	238	378	622
13. Fair value loss/(gain) on other investments	48	(25)	161	(18)
14. Net loss/(gain) from disposals of PPE	3	-	3	(15)
15. Gain on disposals of other investments	(4)	-	(99)	(165)
16. Net reversal of impairment loss on trade receivables	(31)	(187)	(31)	(187)

By Order of the Board

CHIN MUN YEE (SSM PC No. 201908002785) (MAICSA 7019243)

HOH YIT FOONG (SSM PC No. 201908000074) (LS0018)

Company Secretaries

28 January 2026